



Zuger Kantonalbank – Your leading local banking partner

Zuger Kantonalbank is your leading local bank: firmly anchored in the Canton of Zug, with a long-standing tradition and a state guarantee that offers full protection for your funds deposited with the bank.

As a traditional full-service provider it offers the complete range of banking services, with a focus on retail banking, mortgages and financing for local small and medium-sized enterprises (SMEs) as well as wealth management and investment advice for private clients and institutions domiciled in Switzerland.

Zuger Kantonalbank was founded in 1892 and now employs around 400 employees at 14 locations. The bank has an exceptionally strong equity capital base, a long history of solid profitability and is listed on the Swiss stock exchange. The Canton of Zug is the majority shareholder, holding slightly over half of the shares, while the remainder are spread among over 10 000 private shareholders.

Benefit from our know-how: Our experts look forward to hearing from you and answering your questions regarding your financial matters. Further information about our services is available at www.zugerkb.ch.





Core service areas

Retail Banking

With around 120000 client relationships, strong roots and broad acceptance within the population beyond cantonal boundaries.

Private Banking

Comprehensive advisory and investment success thanks to independence, internal and external resources, and expertise.

Corporate Banking

Market leader among SME clients as well as for real estate financing within the economic region of Zug.

Financial Planning

Holistic and interdisciplinary advisory services covering pensions, succession planning, retirement and taxes.



Retail Banking — By your side from strength to strength

Whether for payment transactions, home financing, savings or investing: We will find the right solution for you. We offer proven products, attractive services and personal advice. You can depend on us.

Basic services

Getting off to the right start. All basic products, such as bank accounts in various currencies, card products and e-banking for your start in Zug. At an initial meeting, we will address your individual needs.

Provision for old age

Start thinking about provision now: Build up assets, optimize taxes, and prepare for retirement. With a personal provision analysis, any possible gaps can be closed and your family members safeguarded.

Financial planning

Looking to the future with foresight. Whether you want to retire early or provide for your family – our experienced experts will support you with your current financial and tax planning.

Home financing

Precise planning provides the best foundation. We are your expert partners for home financing and are able to provide advice on your current and future needs. Our qualified specialists have detailed knowledge of the Zug real estate market and can draw on a comprehensive network – all of which is at your disposal.

Investment transactions

Invest money and build up assets successfully. We provide advice that is designed to meet your needs and risk profile. You decide whether you want to take your own investment decisions, or if you want us to manage your money for you.

Private Banking – Personal advice. From the outset

In the private banking field we strive to achieve a long-term and inspiring partnership with our clients that is based on trust. We will advise you in line with your individual needs and provide you with tailored investment and financing solutions. Trust our private banking "made in Zug", with dedicated investment experts at your fingertips.

Investment advice

Comprehensive good advice. You will receive investment advice based on your needs and risk profile, enabling you to take investment decisions yourself. We also guide you through the investment process and make recommendations on asset classes and individual stocks.

Financial planning

Better now than later. Our experts provide comprehensive and individual advice on planning your personal finances, taking account of your assets, your retirement situation and tax aspects. In addition, we can also support you in all matters relating to estate planning.

Lombard loans

Flexibility through liquidity. You can take out loans from us on the basis of your securities portfolio.

Asset management

In good hands. If you transfer responsibility for management of your assets to our specialists, we will then define the investment strategy based on your risk profile and ensure professional implementation. During this process, you also benefit from the expertise of research partners.

Tailor-made mortgage financing

Regional insight, combined with long-standing experience: Real estate financing is one of our core competencies. We offer extensive expertise and strong regional knowledge when advising you on the purchase and financing of real estate.



The range of services offered at Zuger Kantonalbank is highly varied — and yet always tailored to you and your specific requirements.







Corporate Banking – The foundation for a long-term partnership

We will advise you on financing for investments or real estate, create interesting pension options with you, and help you with your succession planning. You can rely on our comprehensive know-how in each of the core areas, for which we develop bespoke, first-class solutions.

Basic services

Well equipped for your daily needs. A broad range of products is available to you for all payment transactions in Switzerland and abroad to ensure that you are able to settle your day-to-day bills efficiently and effectively, even when times are hectic.

Real estate financing

A strong partner for a strong region. With our in-depth market expertise and broad network, we offer advice that extends far beyond mere financing: Regardless of whether this concerns the construction, conversion or renovation of business premises, or investment properties and promotional projects. To complete our services we have an in-house real estate valuation department, and we manage the market tool www.newhome.ch.

Succession planning

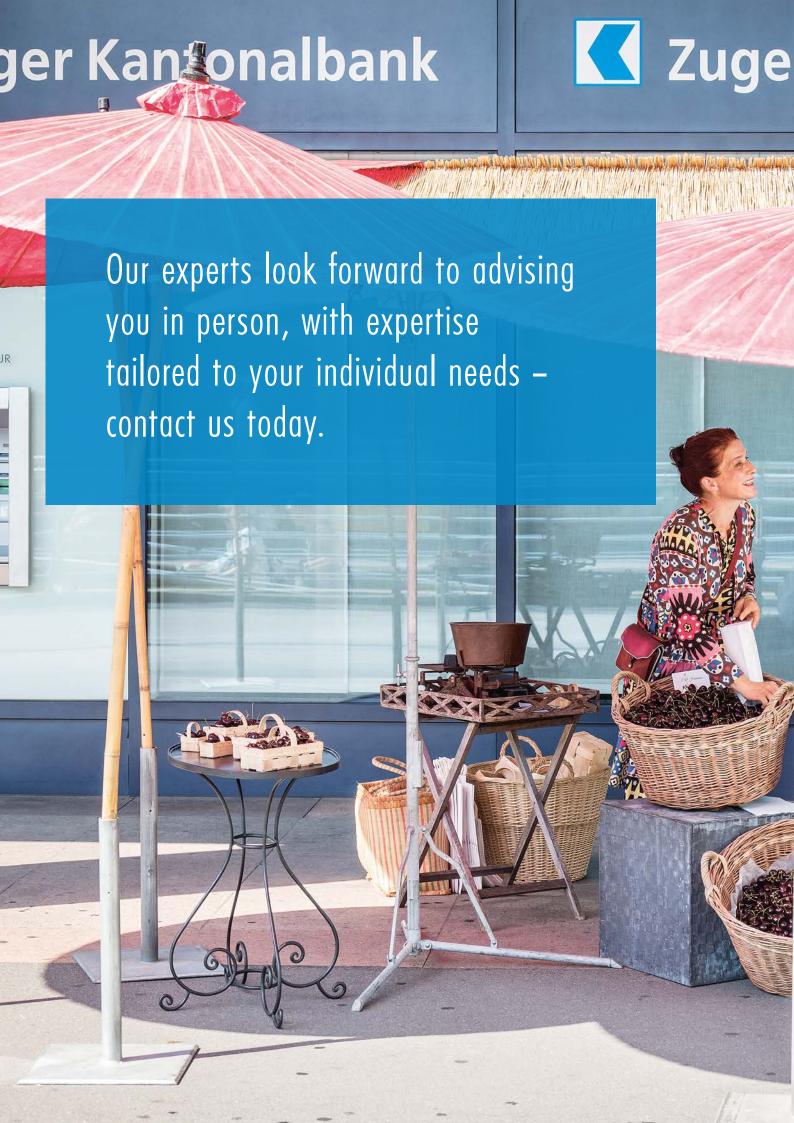
Looking forward to a carefree future. We are able to draw on a selected network for this complex and personally sensitive topic, as well as for legal and tax matters. We will provide you with coordinated and carefully designed solutions.

Corporate finance

The right choice for all funding needs. From a current account loan for flexible working capital, to tailored investment loans, you can count on effective solutions at Zuger Kantonalbank. We offer comprehensive advisory know-how, efficient processing and fair terms and conditions.

Occupational pension scheme

Pension planning should be addressed sooner rather than later. Occupational pension regulations in Switzerland are extensive and complex. We know and understand the needs of small and medium-sized local enterprises, and can offer you flexible pension solutions.





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